

To our esteemed Members,

## Services provided by Financial Intermediaries Association of Southern Africa (FIA) to NIBA Members

At the Annual General Meeting held on the 1<sup>st</sup> of November 2023, we introduced you to FIA, being the representative body for financial intermediaries in South Africa.

In our consultations with FIA, they proposed to share their resources, skills and expertise and agreed to make it available to NIBA and its members.

We entered into a Service Level Agreement with FIA for a 6 month trial period, in terms of which Agreement FIA undertakes that it will extend the following offering to the members of NIBA:-

- Complimentary online CPD (Continuous Professional Development) It is noted that CPD points are valid for South African regulations.
- Invitations to FIA online webinars hosted by industry experts.
- Access to the FIA Insight Magazine which is owned and managed by FIA. The magazine provides extensive thought leadership articles for individuals and advisory businesses.
- Access to the FIA Week@AGlance newsletter which includes industry-specific content and industry articles applicable to intermediaries.
- Access to FIA regulatory submissions on request (such as COFI, NHI, Omni-CBRs).
- Access to this service by any individual member of NIBA is subject thereto that the individual must be a registered and paid-up member of NIBA.

The Agreement stipulates a requirement that any member information shared with FIA will be treated as confidential at all times.

We are thus excited to inform you that this service offering will be launched with effect from the 1<sup>st</sup> of June 2024. Paid-up members will be receiving the FIA Week@Glance newsletter via e-mail. The FIA Insight Magazine can also be accessed via the NIBA website.

This offer being made available for a trial period of 6 months, we appreciate receiving your feedback.

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President

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